UNITED STATES BANKRUPTCY COURT

Eastern District of Oklahoma

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on 4/26/04.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

Marvin's BFL of Tulsa, Inc., an Oklahoma Corporation

dba Marvin's Food Saver # 2638, dba Marvin's Food

Saver # 2685

04 - 71578

2614 West 6th Street Fayetteville, AR 72701

Case Number:

Taxpayer ID Nos.: 73–1486000

Attorney for Debtor (name and address): Sam G. Bratton II

Doerner, Saunders, Daniel & Anderson

320 South Boston Suite 500

Tulsa, OK 74103

Telephone Number: (918) 582-1211

Meeting of Creditors:

Date: May 24, 2004 Time: 10:30 AM

Location: U.S. Post Office & Courthouse, 111 W 4th St. Rm 306, Okmulgee, OK 74447

Deadlines to File a Proof of Claim:

Proof of claim must be received by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): 8/22/04 For a governmental unit:

180 Days From the Order for Relief for this Chapter

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:	For the Court:
111 W. 4th Street	Clerk of the Bankruptcy Court:
P. O. Box 1347	Therese Buthod
Okmulgee, OK 74447	
Telephone Number: 918–758–0126	
Internet Address: www.okeb.uscourts.gov	
Hours Open: Monday – Friday 8:30 AM – 4:30 PM	Date: 4/27/04

FILED

Apr. 27, 2004
Therese Buthod, Clerk
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF OKLA.

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case. Please see the Court's web site (www.okeb.uscourts.gov) for a Claim form and instructions for filing.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed electronically at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
	Refer to Other Side for Important Deadlines and Notices

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF OKLAHOMA		PROOF OF CLAIM		
	f Tulsa, Inc., an Oklahoma Corporation	Case Number 04-71578		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503.				
Name of Credito owes money or	or (The person or other entity to whom the debtor	☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. ☐ Check box if you have never received any notices from the bankruptcy court in this case. ☐ Check box if the address differs from the address on the envelope sent to you by the court.	04-71578	
Telephone Num		Check here if □ replaces	THIS SPACE IS FOR COURT USE ONLY	
	r number by which creditor identifies debtor:		filed claim, dated:	
☐ Taxes ☐ Other	orformed ned jury/wrongful death	☐ Retiree benefits as defined in 11 U.S.C. §1114(a) ☐ Wages, salaries, and compensation (fill out below) Last four digits of SS #: Unpaid compensation for services performed from to (date) (date)		
2. Date debt wa		3. If court judgment, date obtained:		
4. Total Amount of Claim at Time Case Filed: \$ (unsecured) (secured) (priority) (Total) If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below. □ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.				
(including a Brief Descri □ Real Esta □ Ot Value of Co Amount of a	ox if your claim is secured by collateral right of setoff). ption of Collateral: ate	7. Unsecured Priority Claim. ☐ Check this box if you have an unsecured Amount entitled to priority \$	\$4,925),* earned within 90 days or cessation of the debtor's C. § 507(a)(3).	
 6. Unsecured N Check this by your claim, or by securing it, or if priority. 8. Credits: The making this p 9. Supporting I orders, invoice agreements, a documents are 10. Date-Stamp 	Documents: Attach copies of supporting documents, itemized statements of running accounts, contrained evidence of perfection of lien. DO NOT See not available, explain. If the documents are voluments are voluments are voluments.	services for personal, family, or househed Alimony, maintenance, or support owed child - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to governments Other - Specify applicable paragraph of *Amounts are subject to adjustment on 4/with respect to cases commenced on or credited and deducted for the purpose of the ments, such as promissory notes, purchase acts, court judgments, mortgages, security END ORIGINAL DOCUMENTS. If the minous, attach a summary.	nase, lease, or rental of property or old use - 11 U.S.C. § 507(a)(6). It to a spouse, former spouse, or al units - 11 U.S.C. § 507(a)(8). It U.S.C. § 507(a)(). It of and every 3 years thereafter	

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

---- DEFINITIONS ----

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money *or* property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above). If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

BAE SYSTEMS

Enterprise Systems Incorporated 11487 Sunset Hills Road Reston, Virginia 20190-5234

Enterprise Systems Incorporated CERTIFICATE OF SERVICE

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The following entities were served by first class mail on Apr 29, 2004.

db Marvin's BFL of Tulsa, Inc., an Oklahoma Corp, 2614 West 6th Street, Fayetteville, AR 7 aty Sam G. Bratton, II, Doerner, Saunders, Daniel & Anderson, 320 South Boston, Suite 500,
                                                                                                                                                                                                                                                                                                                                                                                   Fayetteville, AR 72701
                                                              Tulsa, OK 74103
                                                 Katherine Vance, Office of the Assistant U.S. Trustee, 224 S Boulder Ste 225 ADT Security, P.O. Box 371956, Pittsburgh, PA 15250-7956 AWG - Associated Wholesale Grocers, 3201 E. Division, Springfield, MO 65801
                                                                                                                                                                                                                                                                                                                    224 S Boulder Ste 225, Tulsa, OK 74103
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                                                Advo, Inc., P.O. Box 74558, Chicago, IL 60690
Allied, 735 E. Admiral Blvd., Tulsa, OK 74120
American Electric Power, P.O. Box 24421, Canton, OH 44701-4421
American Heritage Ins., Attn: Deborah Matthewson - 4th Floor, 1776 American Heritage Life Drive,
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                                              American Electric Power, P.O. Box 24421, Canton, OH 44/VI-4421

American Heritage Ins, Attn: Deborah Matthewson - 4th Floor, 1776 American Heritage Jacksonville, FL 32224

Bacon Products, P.O. Box 22187, Chattanooga, TN 37422

Baymont Inns, 4530 E. Skelly Dr., Tulsa, OK 74135

Blue Bell Creameries, P.O. Box 973601, Dallas, TX 75397-3607

Blue Rhino Corporation, P.O. Box 281956, Atlanta, GA 30384-1956

C&S Wholesale Grocers, Inc., 47 Old Ferry Rd, P.O. Box 821, Brattleboro, VT 05302

Cains Coffe Co., P.O. Box 730861, Dallas, TX 00073-0861

Cintas Corporation, P.O. Box 691260, Tulsa, OK 74169-1260

City of Tulsa Utilities Services, Tulsa, OK 74187

Cram A lot, P.O. Box 229, Springdale, AR 72765

Deborah West, 7530 Old Wire Rd., Springdale, AR 72764-1953
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                                              Cram A lot, P.O. Box 229, Springdale, AR 72765

Deborah West, 7530 Old Wire Rd., Springdale, AR 72764-1953

Delta Dental, P.O. Box 960080, Oklahoma City, OK 73196-0020

Earthgrains, P.O. Box 730651, Dallas, TX 75373-7306

Express Meats, 14343 N. Kelley Ave., Oklahoma City, OK 73114

First & Main, 250 Cortland Ave., Lombard, IL 60148

Flemings, 1945 LakePointe Drive, Box 299013, Lewisville, TX 75029

Flemings Foods, 1945 LakePoint Drive, P.O. Box 821, Brattleboro, VT 05302

Flowers, P.O. Box 847871, Dallas, TX 75284

Franklin Enterprise, P.O. Box 1517, VanVuren, AR 72957

Garden Galleries, Inc., P.O. Box 70, Phelps, NY 14532

Granite Sound Corp., 6i029 S. 116th E. Ave., Tulsa, OK 74146

Great Plains Coca Cola, P.O. Box 96-0150, Oklahoma City, OK 73196-0001

Hallmark Marketing, P.O. Box 419535, Kansas City, MO 64141-6535

Harris Baking Co., P.O. Box 129, Rogers, AR 72757-0129

Heartland Snacks (Guys), 4050 Pennsylvania St., Kansas City, MO 64111

Hiland Dairy Co., P.O. Box 3478, Fayetteville, AR 72702

Houchin Electric, P.O. Box 471347, Tulsa, OK 74147
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                                         Hallmark Marketing, P.O. Box 129, Rogers, AR 72757-0125
Heartis Baking Co., P.O. Box 129, Rogers, AR 72757-0125
Heartland Snacks (Guys), 4050 Pennsylvania St., Kansas City, MO 64111
Hiland Dairy Co., P.O. Box 3478, Fayetteville, AR 72702
Houchin Electric, P.O. Box 471347, Tulsa, OK 74147
IKON Office, P.O. Box 660342, Dallas, TX 75266-0342
Ingram Entertainment, 7215 South Topeka, P.O. Box 91407, Topeka, KS 66601
JD Young, P.O. Box 3368, Tulsa, OK 74101
Joshen Paper, P.O. Box 71-4329, Columbus, OH 43271-4329
K&W Textile, 639-59 Exchange St., Buffalo, NY 14210
Kasco Corp., P.O. Box 96268, Chicago, IL 96268
Kehe Food Dist., 900 North Schmidt Road, Romeoville, IL 60446
L.B. Roundry & Assoc., 1641 W. 8020 South, West Jordan, UT 84088
Love Bottling, P.O. Box 625, Muskogee, OK 74402-0625
Lunckin Bill (Brogdon), P.O. Box 186, Enid, OK 73702
M. Costenito, 5517B Market St., Springdale, AR 72764
Martinous, P.O. Box 568, Pittsburgh, KS 66762
Merchants Bakery, 3113 C Garden Brook, Dallas, TX 75234
Mighty Clean, P.O. Box 58, Beggs, OK 74421
Mutual Assurance, 3121 Quail Springs Pkwy., Oklahoma City, OK 73134
Netherland Bulb, 13 McFadden, Easton, PA 18045
News Group, 901 Avenue S., Grand Prairie, TX 75050
North Shore Greenhouse, 82-900 Johnson St., Therman, CA 92274
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                                                Netherland Bulb, 13 McFadden, Easton, PA 18045
News Group, 901 Avenue S., Grand Prairie, TX 75050
North Shore Greenhouse, 82-900 Johnson St., Therman,
OK Grocers, P.O. Box 18716, Oklahoma City, OK 73154
OK Sec Design, 7120 S. 69th E. Ave., Tulsa, OK 74133
P&M Services, P.O. Box 1306, Durant, OK 74702
Peregrine, P.O. Box 14190, Monroe, LA 71207
Prism, P.O. Box 930376, Atlanta, GA 31193
RGIS Inventory, P.O. Box 48277, Detroit, MI 48277
Road Runner Dist 4432 S k 70th East Ave. Tulsa OR
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                                              RGIS Inventory, P.O. Box 48277, Detroit, MI 48277
Road Runner Dist., 4432 S.k 70th East Ave., Tulsa, OK 74145
Roadrunner Dist., 4432 S. 70th E. Ave., Tulsa, OK 74415
Rug Doctor (Abbyco), P.O. Box 200985, Dallas, TX 75320
S&G Distributors, 16 Maumelle Curve Court, North Little Rock, AR 72113
SEI Distributors/Barrel O Fun, P.O. Box 1450, Minneapolis, MN 55485-7277
Schwans/Tonys, P.O. Box 1450, Minneapolis, MN 55485
Soloray, 710 South Adams, Sapulpa, OK 74066
South Central, P.O. Box 21417, Oklahoma City, OK 73156
State Business Systems, P.O. Box 6441, Ft. Smith, AR 72906
Swift Eckrich, 1901 W. Iola, Broken Arrow, OK 74012
Tom's Inc., P.O. Box 116701, Atlanta, GA 30368
U.S. Merchandise, Inc., P.O. Box 1409, Huntington, NY 11743
Vals, P.O. Box 581583, Tulsa, OK 74158
Value Merchandise, 4688 Hungerford Road, Memphis, TN
Voofman, P.O. Box 4562, Buffalo, NY
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                                                Voofman, P.O. Box 4562, Buffalo, NY
Waste Management, P.O. Box 78251, Phoenix, AZ 85062-8257
Wells Blue Bunny, P.O. Box 10313, DesMoines, IA 50331
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 913080
 913081
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                                                 Wells Fargo, P.O. Box 14546,
                                                                                                                                                                                                DeMoines, IA 50306
```

The following entities were served by electronic transmission. NONE

**** BYPASSED RECIPIENTS (continued) *****

**** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

913063 Professional Insurers

TOTALS: 1, * 0

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 29, 2004 Signat

Joseph Spections